PROBATE COURT OF FRANKLIN COUNTY, OHIO JEFFREY D. MACKEY, JUDGE

IN THE MATTER OF THE GUARDIANSHIP OF	
CASE NO	

MINOR GUARDIANSHIP INFORMATION SHEET

At the time of the filing of the Application For Guardianship of the person, or estate of a minor, you need the following:

- 1. A completed packet of forms all forms must be signed in ink.
- 2. A photocopy of the Applicant's photo identification.
- 3. The minor(s) birth certificate.
- 4. A photocopy of the minor parent's photo identification.
- 5. Application fee of \$124.00 via a cashier's check, money order, or law firm check. No personal checks.
- 6. All applicants must provide a state of Ohio BCI background check prior to the hearing. More information on where to obtain a background check may be found at:

 www.ohioattorneygeneral.gov/FAQ/Background-check-FAQs
 - If the applicant has not been an Ohio resident for the past five years, please also provide an FBI background check before the hearing. See www.fbi.gov for more information.
- 7. Any minor age fourteen (14) or older must receive notice of the hearing and an opportunity to select a guardian at least seven (7) days prior to the hearing.

After the guardianship hearing a guardianship clerk will contact you regarding outstanding court costs and filing fees due.

NOTICE: Unless continued for good cause, failure to appear at the scheduled hearing will result in your case being dismissed. Your costs will not be returned.

Franklin County Probate Court Judge Jeffrey D. Mackey 373 South High Street, 22nd Floor Columbus, Ohio 43215

Website: franklincountyohio.gov/probate Guardianship Department Phone (614) 525-3841

PROBATE COURT OF FRANKLIN COUNTY, OHIO JEFFREY D. MACKEY, JUDGE

IN THE MATTER OF THE GUARDIANSHIP OF	
CASE NO	
APPLICATION FOR APPOIN	TMENT OF GUARDIAN (MINOR)
guardian (R.C. 2111.02), and the following:	"See Exhibit" in the space and add appropriate exhibit lette equested for that space.
1. TYPE OF GUARDIANSHIP FOR WHICH APPLICAT	ION IS MADE:
A. □ Non-Limited □ Limited □	Interim
B. □ Person and Estate □ Estate Only □	Person Only
2. IF THE APPLICATION IS FOR A LIMITED GUARD	IANSHIP:
A. The length (time period) of the guardianship re-	quested is:
☐ Indefinite	
☐ Definite from	,20
to	,20
B. The limited powers granted to the Guardian are	:
3. IF THE APPLICATION IS FOR A GUARDIANSHIP	OF THE ESTATE:
A. The whole estate of the Prospective Ward is:	
Personal Property	\$
Real Property	\$
Annual Rents (Include all income from every so	burce\$
TOTAL	\$
B. A bond in the amount of \$ is att	ached as Exhibit A (P.C. 2100.04)(A)(1)

4.	Lis	t of next of kin of the Minor for service of notice, and	waiver(s), if any, a	are attached as Exhibit B.	
5. INFORMATION CONCERNING THE PROSPECTIVE GUARDIAN/APPLICANT:			ANT:		
Α	A.	Name and AKA			
		Home Address			
		City, State, Zip			
		Relationship to Minor			
		Occupation			
		Work Address			
		City, State, Zip			
		Phone: Home	Work		
		Date of Birth			
	В.	Applicant \square is \square is not an administrator, executor, of an interest. (R.C. 2111.09)	or other fiduciary	of the estate wherein the Minor has	
C.	C.	Applicant \Box has \Box has not been charged with, or convicted of, a crime involving theft; physical violence or sexual, alcohol, or substance abuse. If the Applicant has been so charged or convicted, list dates and places of the charge(s) or conviction(s). (R.C. 2111.03(A))			
		Charge/Conviction	Date	Place	
6.	INI	FORMATION CONCERNING THE MINOR:			
	A.	Full Name and AKA			
		Age Date of Birth			
		Legal settlement or residence			
		City, State, Zip			
		County	Telep	hone	
		Length in that residence			

CASE NO. _____

В.	School Minor will attend while under guardianship
	School's Phone
C.	If the Minor is living at an address different from the residence shown in Section 6-A that address is:
	City, State, Zip
D.	Name of person, other than the Minor, who may be contacted at the address where the Minor is living:
	Phone
	In the event of the death or incapacity of the Applicant/Guardian, the Court should contact the nearest friends or relatives listed below.
	Name Phone
	Address
	City, State, Zip
	Name Phone
	Address
	City, State, Zip
	Name Phone
	Address
	City, State, Zip
F.	Reasons for the guardianship are (R.C. 2111.06)
G.	If the Minor's age is over 14 years, he/she \Box does \Box does not consent to the selection of the Applicant as guardian. Consent is attached as Exhibit C.
Н.	The person who has custody of the Minor is
	Address
	City, State, Zip

CASE NO.

I. A certified copy of the Minor's birth certificate is attached as Exhibit D.

CASE NO	
$(.\Delta S \vdash N(.)$	

- J. A custody affidavit pursuant to R.C. 3109.27 is attached as Exhibit E.
- K. I acknowledge that a parent of the Ward can withdraw their consent to the guardianship at a later time and this Court may then terminate this guardianship or certify it to Juvenile Court for further action.

I hereby petition the Court to be appointed guardian of the foregoing described Minor and certify that all the information and statements contained in this application and attached exhibits are correct to the best of my knowledge and belief.

Attorney for Applicant's Signature	Applicant's Signature
Typed or Printed Name	Typed or Printed Name
Address	Address
City, State, Zip Code	City, State, Zip Code
Telephone Number (include area code)	Telephone Number (include area code)
Attorney's Registration No	Email Address

PROBATE COURT OF FRANKLIN COUNTY, OHIO

ROBERT G. MONTGOMERY, JUDGE

GUARDIANSHIP OF	INCOMPETEN
TRUST OF	, DECEASED
CASE NO	_
ENTR	Y SETTING HEARING
The Court orders that a hearing be set on the	day of, 20
as filed on the day of	. The hearing will be held in Probate Cou Street, 22nd Floor, Columbus, Ohio 43215-6311.
The Court orders the person requesting this	nearing to serve notice as required and file the proof of service.
	Robert G. Montgomery Probate Judge
Hearing requested by:	
Attorney	Applicant
Attorney Registration No.	Address
	City, State, Zip Code () Telephone

IN THE MATTER OF THE GUARDIANSHIP OF	
CASE NO	

SPOUSE, CHILDREN AND **NEXT OF KIN OF PROPOSED WARD**

[R.C. 2111.04]

The following are proposed ward's spouse, children, and the lineal descendants of deceased children. If none, the following are proposed ward's next of kin who would be entitled to inherit under the statutes of descent and distribution.

Service Waived		Date of Birth	Relationship
1. 🗆	Name		
	Address		Zip
2. 🗆	Name		
	Address		Zip
3. □	Name		
	Address		Zip
4. 🗆	Name		
	Address		_ Zip
5. □	Name		
	Address		_ Zip
6. □	Name		
	Address		_ Zip
7. 🗆	Name		
	Address		_ Zip
8. □	Name		
	Address		_ Zip
9. 🗆	Name		
	Address		_ Zip
0. 🗆	Name		
	Address		_ Zip

THE GUARDIANSHIP OF ______ MINOR

IN THE MATTER OF

CASE NO	
WAIVER OF NOTICE AND CONS	SENT (MINOR GUARDIANSHIP)
l/we, the undersigned, am/are a parent of the massuing and service of notice, voluntarily enter appe	·
Applicant's Name I/we are signing this waiver in the presence of a notary p	as guardian of the above named minor.
Print Name(s)	*Signature
* A photocopy of the parent(s) photo identification must be SIGN WAIVER OF NOTICE BEFORE	• •
Sworn to and subscribed before me a Notary Public or D	Deputy Clerk of the Probate Court on this day of
	Notary Public/Deputy Clerk

Franklin County Probate Court Judge Robert G. Montgomery 373 South High Street, 22nd Floor Columbus, Ohio 43215

Website: franklincountyohio.gov/probate Guardianship Department Phone (614) 525-3841

PROBATE COURT OF FRANKLIN COUNTY, OHIO

ROBERT G. MONTGOMERY, JUDGE

IN THE MATTER OF THE GUARDIANSHIP OF	
CASE NO	

GUARDIAN — FIDUCIARY'S ACCEPTANCE

[R.C. 2111.13, 2111.14, & 2111.15]

I hereby accept the fiduciary duties which are required of me by law, and any additional duties as are ordered by the Court having jurisdiction.

AS GUARDIAN OF THE PERSON AND/OR ESTATE, I WILL:

- 1. Preserve any and all Wills of the ward and deposit them with the Court for safekeeping.
- 2. Prepare and file a guardian's report annually, or as directed by the Court when the ward is an adult.
- 3. Allow my name, address, and telephone number to appear in the Court's docket and be accessible through the Court's website.
- 4. Immediately notify Probate Court in writing if I change my address or the ward's address.

AS GUARDIAN OF THE PERSON, I WILL:

- 1. Protect and control the person of my ward, and make all decisions on behalf of the ward based upon the ward's best interest.
- 2. Provide suitable maintenance for my ward when necessary.
- 3. Provide such maintenance and education for my ward as the amount of the estate justifies if the ward is a minor and has no father or mother, or has a father or mother who fails to provide maintenance or education.
- 4. Obey all orders and judgments of the Court touching the guardianship.
- 5. Authorize or approve medical, health, or other professional care, counsel, treatment, or service.
- 6. Obtain the written approval of the Court before executing a caretaker power of attorney authorized by R.C.3109.52.

AS GUARDIAN OF THE ESTATE, I WILL:

- Prepare and file an inventory of the real and personal estate of the ward within 3 months after my appointment.
 Deposit funds which come into my hands in a lawful depository located within this state. Guardianship checking accounts must provide canceled checks, as these canceled checks must be displayed when filing accounts.
- 3. Invest surplus funds in a lawful manner.
- 4. Prepare and file an account annually.
- 5. File a final account within 30 days after the guardianship is terminated.
- 6. Inventory any safe deposit box of the ward.
- 7. Expend funds only upon written approval of the Court.

The duties of a fiduciary shall be those required by law, and such additional duties as the Court orders. Letters of appointment shall not issue until a fiduciary has executed a written acceptance of his/her duties, acknowledging that he/she is subject to removal for failure to perform his/her duties, and that he/she is subject to possible penalties for conversion of property he/she holds as a fiduciary. The written acceptance may be filed with the application for appointment

appointment.	
Date	Fiduciary

IN THE MATTER OF THE GUARDIANSHIP OF	
CASE NO	
STATEMENT OF ADDITIONAL (To be completed when seeking Guardia	
Now comes the applicant for the appointment of guardian of the person of t with respect to the propspective ward to the best of their knowledge:	he above minor and answers the following questions
1. Specifically, is the minor ward eligible for or receiving any of the followi located?	ng benefits, and if so, where are they or their source
TYPE NAME	AMOUNT PER MONTH
Social Security	<u> </u>
P.E.R.S	
Veterans Admin	
R.R. Retirement	
Employee's Pension	
Insurance Benefits	
ADC	
SSI/SSD	
Other	
Other	

Applicant

IN THE MATTE THE GUARDIA			
CASE NO			
		AFFIDAVIT [ORC 3127.23]	
	(To be filed	only when guardianship of the person is sought.)	
1. That the prese		s and states: ces where the child has lived within the last five years, a whom the child has lived during that period are:	and the names and
From:	to	With	
At			
Current addres	ss		
From:	to	With	
At			
Current addre	ss		
From:	to	With	
At			
Current addres	ss		
From:	to	With	
Erom:	to	With	
Current addres	SS		
From:	to	With	
At			
Current addre	99		

CASE NO
2. Said affiant (circle one) HAS/HAS NOT participated as a party, witness, or in any other capacity in any other litigation in this or any other state, that concerned the allocation, between the parents of the same child, of potential rights and responsibilities for the care of the child and the designation of the residential parent and legal custodian of the child or that otherwise concerned the custody of the same child.
3. Said affiant (circle one) DOES/DOES NOT HAVE information of any parenting proceeding concerning the child pending in a court of this or another state.
4. Said affiant (circle one) DOES/DOES NOT KNOW of any person who is not a party to the proceeding and has physical custody of the child or claims to be a parent of the child who is designated the residential parent and legal custodial of the child or to have visitation rights with respect to the child or to be a person other than a parent of the child who has custody or visitation rights with respect to the child.
5. Said affiant (circle one) HAS/HAS NOT been convicted of or pleaded guilty to any criminal offense involving any act that resulted in a child being an abused child or a neglected child or previously has been determined, in a case which a child has been adjudicated an abused child or a neglected child, to be the perpetrator of the abusive or neglectful act that was the basis of the adjudication.
6. Said affiant has a continuing duty to inform the court of any parenting proceeding concerning the child in this or any other state of which the affiant obtained information during this proceeding.
Said affiant has the following knowledge regarding information set forth in paragraphs two (2) through five (5) above:
Said affiant states that all of the foregoing statements are true.
Affiant/Applicant

Notary Public/Deputy Clerk

Sworn to and subscribed before me a Notary Public or Deputy Clerk of the Probate Court on this _____ day of

______ , 20 _____.

PROBATE COURT OF FRANKLIN COUNTY, OHIO

ROBERT G. MONTGOMERY, JUDGE

CASE NO.	
GUARDIAN'S CREI	DIBILITY APPLICATION
Name of Alleged Incompetent	
Name of Applicant to be Appointed Guardian	Date of Birth
	From
Previous Address	From/To
	F10111/10
	From/To
	Years Married
Applicant's Employer	From
Previous Employer	From/To
Previous Employer	From/To
	☐ Checking ☐ Savings
Name of Applicant's Bank	☐ Safe Deposit Box
	☐ Checking
Name of Applicant's Bank	Savings Safe Deposit Box
Has Applicant Ever Filed Bankruptcy?	
Has Applicant Ever Been Garnished? Has Applicant Ever Been in Receivership?	Yes No
Has Applicant Ever Been Convicted of a Felony?	
Has Applicant Had Experience in Handling Investments	in Marketable Securities? ☐ Yes ☐ No
Describe that Experience	
This statement is made in support of my application to undersigned says that the facts stated in the foregoin	o be appointed Guardian in the above styled matter and the gapplications are true.
	Signature of Applicant

IN THE MATTER OF THE GUARDIANSHIP OF.	
CASE NO	

ATTENTION APPLICANTS

DIVORCE or a Court proceeding in JUVENILE COURT involving a minor for whom a guardian is requested, this Court will presume it does not have jurisdiction to issue the guardianship order. Therefore, you as the applicant, must prove by clear and convincing evidence that the Court does have jurisdiction to issue a guardianship order. If you are unable to prove that this Court has jurisdiction, you will lose your filing fee because the Court is unable, by law, to refund filing fees. In addition, the Court will notify the Board of Education that the guardianship application has been dismissed. It is suggested that you consult with an attorney.

SIX MONTH RESIDENCY REQUIREMENT FOR MINOR (R.C. 3127.15): A minor must be a resident of this state for at least six months before a guardianship can be established for the minor. If the minor has not resided in Ohio for six months, a release must be received from the court that decides guardianship in the state or country wherein the minor has resided for the last six consecutive months. The release must be a certified copy and must give permission to this Court to hear the guardianship application. If you file a guardianship application but fail to obtain a release from the other state or country by the time of the hearing, your guardianship application will be dismissed and you will lose your filing fee, as the Court is unable by law to refund filing fees.

I have read and understand th	e above information.
Applicant	_
	_

ADOPTION OF GUARDIANSHIP OF	
CASE NO	
WEBCHECK	K WAIVER
I hereby certify that I have given the Franklin County Prinformation pertaining to me in the files of the Ohio Burea	·
By placing my fingerprint images on the WEBCHECK history information about me to the person(s)/agencie from the date of this transaction.	•
I hereby release BCI&I and any and all individuals ident the dissemination of such criminal history information.	ified in this request from all liability in connection with
Further, I understand that my criminal history informa record and such record may be public.	tion received from BCI&I will be filed in the Court's
Applicant's Signature	Date
Print Name	

IN THE MATTER OF GUARDIANSHIP OF
CASE NO
NOTICE TO APPLICANT
You have applied to become the guardian in the above captioned matter. Section 2111.02 of the Ohio Revised Code requires you to appear at the hearing which will be conducted at this court on the day of 20 at o'clockm. This Court is located at 373 South High Street, 22nd floor, Columbus, Ohio 43215. If you fail to appear for the hearing at the time scheduled your application for guardianship will be dismissed without notice to you. Notice of the dismissal will be given to the board of education.
ACKNOWLEDGMENT
I have read the above notice and understand that if I fail to appear for the above hearing, my application for guardianship will be dismissed without notice to me. Should I reopen this matter, I will need to repay the entire application filing fee plus any other additional Court costs except for the fee for the case number.
Date Signature of Applicant

IN THE MATTER OF THE GUARDIANSHIP OF _	
CASE NO	

NON-PUBLIC RECORD SOCIAL SECURITY INFORMATION

INFORMATION CONCERNING THE ALLEGED II	NCOMPETENT OR MINOR:
Social Security Number	
INFORMATION CONCERNING THE PROSPECT	TIVE GUARDIAN/APPLICANT:
Name	
Social Security Number	
	Submitted by:
	Applicant's Signature
	Applicant's Signature Applicant's Printed or Typed Name

THIS FORM WILL NOT BE KEPT IN THE COURT'S PUBLIC RECORDS

IN THE MATTER OF THE GUARDIANSHIP OF	
CASE NO	
CASE NO	

INFORMATION ON CUSTODIAL ACCOUNT FUNDS

When a Guardianship of an Estate or of a Person and Estate is being filed and the funds are to be placed into a Custodial Account the following information MUST be available at the time of the hearing:

If funds are from:	Bring or supply copy:
1. An Insurance Company:	Name of Company, Policy Number, Name of Insured
2. An Estate:	
	County, State
3. The Ohio Court of Claims, Victims of Crime:	Victim's Name
4. Existing accounts to be placed into Custodial: .	Original certificate and/or passbooks.

NOTE: CUSTODIAL PAPERS OR SURETY BOND MUST BE FILED BEFORE LETTERS OF GUARDIANSHIP WILL BE ISSUED.

NOTE: If possible the Guardian's Inventory should be filed at this time.